

# HOMESTEAD WORKSHEET ONLY

Account: \_\_\_\_\_

*\*This is not an application\**

Owner's Name (Last -First - Middle) Full Name - not initials

Social Security Number

Spouse's Name (Last -First - Middle) Full Name - not initials

Social Security Number

*Valid proof of MS identification required. (valid MS driver's license / valid MS picture ID card)*

Physical Street Address

City

Zip Code

Mailing address if different than above: (example PO Box.)

Daytime Phone Numbers

( ) -

( ) -

In accordance with State Law 27-33-63(2) you must be a legal resident of Mississippi on this is your primary home- you must comply with the Mississippi income tax laws - you must comply with the vehicle tax laws of Mississippi

All Automobile Tag #'s:

(your complete tag number is on your tag receipt - please bring in your current tag receipts)

Previous Address:

Own ( ) Rent ( ) Sold ( ) & When:

Are you operating a business in or out of this property or renting rooms?

If yes please describe:

Homestead Exemption Type: (circle one)

1 - Regular

3- SS/RR Act Disabled \*\*

5- Disabled Veteran\*\*

2- Over 65 \*\*

4 - DR Disability Plan\*\*

6- Combination (Reg and Additional\*\*)

DOB / /

\*\* You must provide this office with proof of disability or birth date in order to apply for any special exemptions\*\*

Marital Status on January 1st: (circle one)

1- Married

2- Widowed

3- Separated \*\*

4- Divorced

5- Single

\*\* Separated - Answer the next 3 questions:

1- Do you file a joint tax return with your spouse? (yes/no)

2- Is this the marital home? (yes/no)

3- Do you have custody of a minor child? (yes/no)

Property was acquired from: (Look on your deed or lease for seller's name)

Previous owner(s) name

Deed Book	Page	Purchase / Acquired Date	Recording Date
		/ /	/ /

Purchase Price: (Look on your closing/settlement statement HUD-1) Required Section 27-33-21(f) & 27-33-31(l)

Full Purchase Price: \$

Down Payment: \$

Filing Information: (Circle one)

1- Fee Title

2- Occupant Joint\*\*

3- Non Occupant Joint\*\*

4- Life Estate

5- Undivided Estate\*\*

6- Lease Hold-Lease Expiration Date

/ /

7- Trust

Additional Owners\*\*

For Office Use Only:

Primary Parcel Number

Acreage

In City

Primary Parcel Number

Acreage

In City

Joins Home / In 5 miles

Primary Parcel Number

Acreage

In City

Joins Home / In 5 miles

Additional space for Notes

If your primary home is a Mobile Home - you must certify in the Purvis office.

MH Cert #: \_\_\_\_\_

Is this a replacement with change? (yes/no)

If yes - Indicate the old Homestead Account #

\_\_\_\_\_